

TSS platform - User guide SITES



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Pass Office Administrator

Below is the list of tasks related to your role and how to complete them.

- Modify site info
- Edit company info
- Create new company
- Add company employee
- Assign/modify user role within companies
- Add pass office employee
- Resend an invitation code
- Assign/modify user roles within pass office

Modify site info

From the Home page, click on your account's name.

Then, click on 'My site' to view and edit the site's info.



TSCM AIRPORT AUTHORITIES

Home



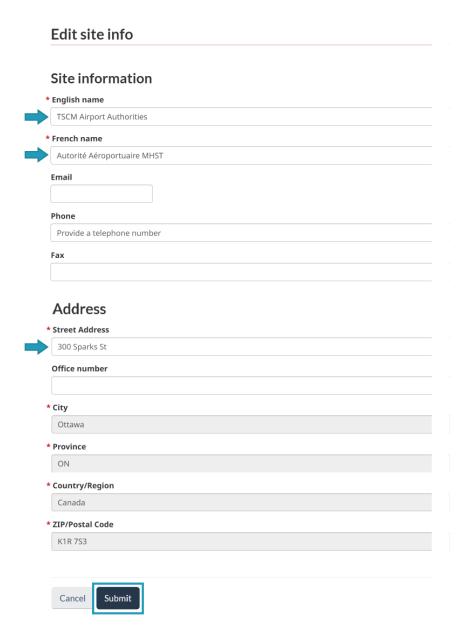




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Fill in the mandatory fields marked with a red star.

Note: The address must be updated in the 'Street Address' text box, as it uses Canada Post lookups.



When you're done, click "Submit" to save your changes.

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Edit company info

From the Home page, click on the "Site companies" tile.



Use the search bar to find the company you would like to modify.

Click on the "pen and paper" symbol in the "Quick actions" column as indicated below.

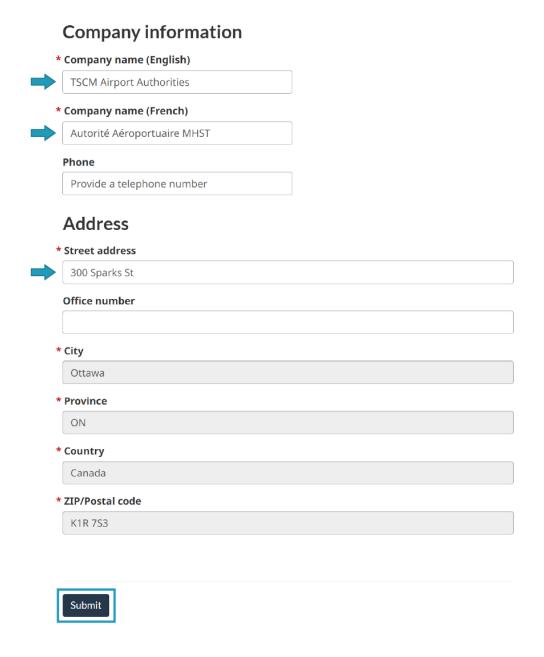
Site companies Search Q Add company Company name Phone Street City Status actions TSCM Airport Authorities 300 Sparks St Ottawa Active

The "Company information" form will appear.

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Fill in the mandatory fields marked with a red star.

Note: Use the Canada Post search feature in the "Street address" text box to make sure your address is right.



Click "Submit".

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Create new company

Click on the "Site companies" tile from the Home page.

Site TSCs Site companies Pass office TSCs

In the top right corner, click on "Add company".

Site companies Search Q → Add company Company name Phone Street City Status actions TSCM Airport Authorities 300 Sparks St Ottawa Active

You will be directed to the "Company Information" form.

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Fill in the mandatory fields marked with a red star and click "Submit."

Note: Use the Canada Post search feature in the "Street address" text box to make sure your address is right.

Company name (English)	
Company name (French)	
Phone	
Provide a telephone number	
Address	
Street address	
Office number	
City	
* Province	
Country	
Country	
ZIP/Postal code	

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Onboard company employee

To add a company employee, click on the "Site companies" tile.

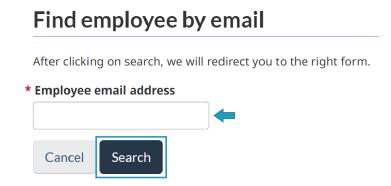


Look up the company you want in the search bar.

Once you have found the company, click on the "+" symbol button in the "quick actions" column.

Site companies Search Search Q → Add company Company name Phone Street City Status Active Guick actions TSCM Airport Authorities 300 Sparks St Ottawa Active

Enter the employee's email address in the "Employee email address" box and click "Search."



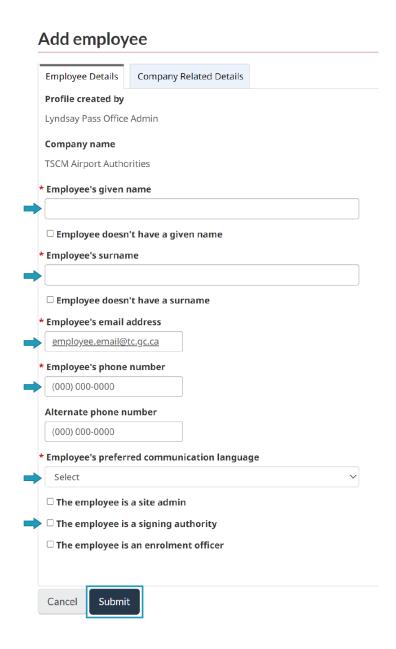
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You are now directed to the "Employee Details" form.

Fill the mandatory boxes identified by a red star.

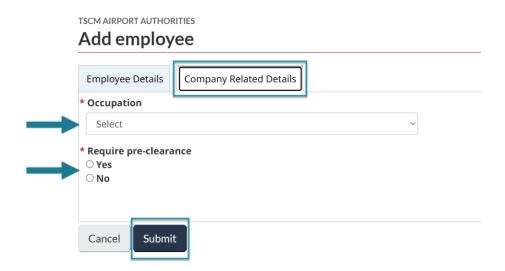
Note: The employee's given name is their commonly used given name. You don't need to enter all their legal names here.

Click on the "Company Related Details" tab before submitting.



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Select the employee's occupation in the drop-down menu and check the "Yes" or "No" box to indicate if the employee requires pre-clearance.



Click "Submit" to complete the onboarding process.

Note: The error message below will appear if you try to onboard an employee that already has an active application with another employer.

"A matching user was found! However, the employee cannot be invited at the moment."

The employee must log into their TSS account and cancel their application before you can complete their transfer. The platform will then allow you to send them an invitation email to join your company.

Caution: If an employee wants and is allowed to work for both companies, they'll have to complete the application process with the other company. Once they've been granted a TSC, you must ask the enrolment site to send a request to Security Screening Programs to **add your company as an employer**. This process will be automated and available on the platform soon.

Assign/modify user role within companies

From the Home page, click on "Site TSCs."



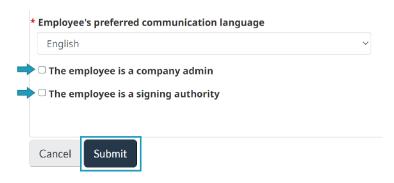
Then, use the search bar to find the employee.

Click on the "pen and paper" symbol in the "Quick actions" column to edit the employee's details and roles.



The "Edit employee" form will appear.

At the bottom of the page, check the role you would like to assign or modify.



Click on "Submit" to confirm your updates.

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Onboard pass office employee

From the Home page, click on "Pass Office TSCs."

Home



Click on the "Onboard Employee" button.

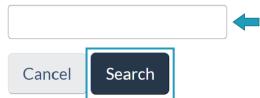
Pass office TSCs TSC status Search Q Onboard Employee

Enter the employee's email and click "Search."

Find employee by email

After clicking on search, we will redirect you to the right form.

* Employee email address



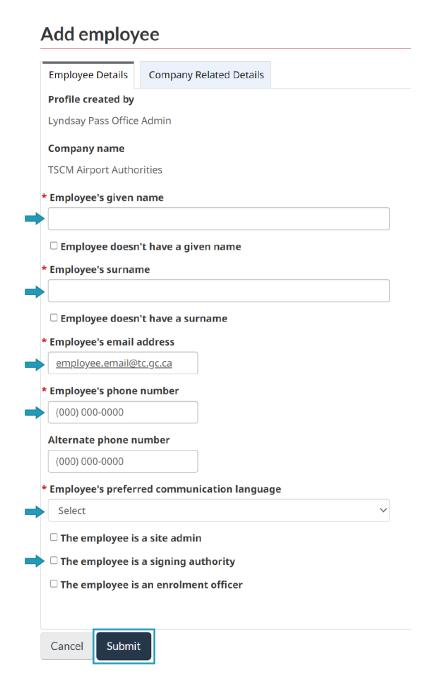
You will be directed to the "Employee Details" form.

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Fill the mandatory boxes identified by a red star.

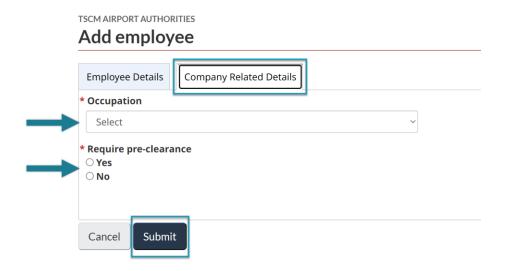
Note: The employee's given name is their commonly used given name. You do not need to enter all their legal names here.

Before submitting, click on the "Company Related Details" tab.



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Select the employee's occupation in the drop-down menu and check the "Yes" or "No" box to indicate if the employee requires pre-clearance.



Click "Submit" to complete the onboarding process.

Note: The error message below will appear if you try to onboard an employee that already has an active application with another employer.

"A matching user was found! However, the employee cannot be invited at the moment."

The employee must log into their TSS account and cancel their application before you can complete their transfer. The platform will then allow you to send them an invitation email to join your company.

Caution: If an employee wants and is allowed to work for both companies, they'll have to complete the application process with the other company. Once they've been granted a TSC, you must ask the enrolment site to send a request to Security Screening Programs to **add your company as an employer**. This process will be automated and available on the platform soon.

Resend invitation code

A newly onboarded employee will receive an email with an invitation code to create their TSS account. This invitation code is active for 4 days only.

If the employee does not create an account during the 4-day window, you will have to resend an invitation code.

From the Home page, Click on the "Pass Office TSC's" tile.

Home



Look up the employee in the search bar.

Click on the "arrow" symbol in the "Quick actions" column.



Click "Resend" to complete the task.



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Assign/modify user roles within pass office

From the Home page, choose the "Pass Office TSC's" tile.

Home



Use the search bar to find the employee.

Click on the "pen and paper" symbol in the "Quick actions" column.

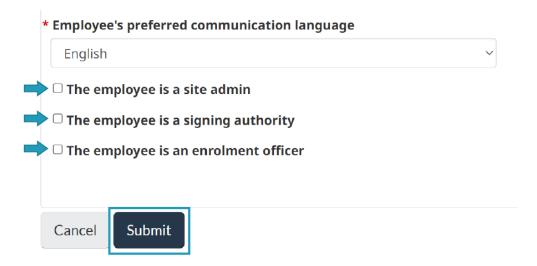
Pass office TSCs



The "Edit employee" form will appear.

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At the bottom of the page, check the role you would like to attribute or modify.



Note: The pass office administrator is the only one who can assign the pass office administrator role. The pass office signing authority can only assign the other two roles.

Pass Office Signing Authority

Onboard pass office employee

Resend invitation code

Assign/Modify user roles within pass office
Unlock review application with a padlock
Certify pass office application

Cancel application

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[&]quot;Submit" to confirm your updates.

Onboard pass office employee

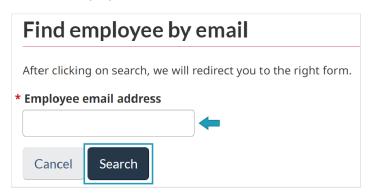
From the Home page, click on "Pass Office TSCs."



Then, click on the "Onboard Employee" button in the top right corner of the page.



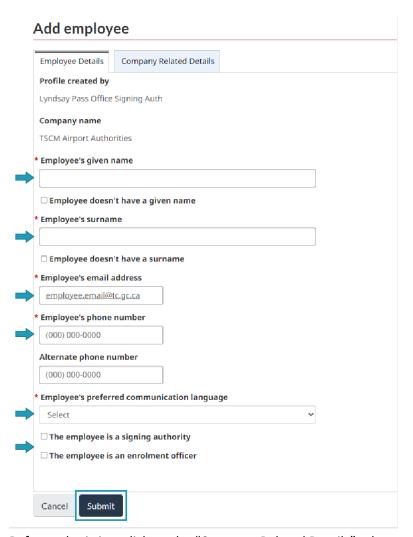
Enter the employee's email and click "Search."



You are now directed to the "Employee Details" form. Fill in the mandatory boxes identified by a red star.

Note: The employee's given name is their commonly used given name. You don't need to enter all their legal names here.

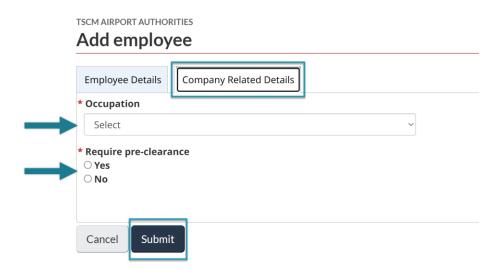
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Before submitting, click on the "Company Related Details" tab.

Select the employee's occupation in the drop-down menu and check the "Yes" or "No" box to indicate if the employee requires pre-clearance.

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Click "Submit" to complete the onboarding process.

Note: The error message below will appear if you try to onboard an employee that already has an active application with another employer.

"A matching user was found! However, the employee cannot be invited at the moment."

The employee must log into their TSS account and cancel their application before you can complete their transfer. The platform will then allow you to send them an invitation email to join your company.

Caution: If an employee wants and is allowed to work for both companies, they'll have to complete the application process with the other company. Once they've been granted a TSC, you must ask the enrolment site to send a request to Security Screening Programs to **add your company as an employer**. This process will be automated and available on the platform soon.

Resend invitation code

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If the employee does not create an account during the 4-day window, you will have to resend an invitation code.

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From the Home page, Click on the "Pass Office TSCs" tile.



Use the search bar to look up the employee.

Click on the "arrow" symbol in the "Quick actions" column.



Click "Resend" to complete the task.



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Assign/modify user roles within pass office

From the Home page, click on "Pass office TSCs."



Then, use the search bar to find the employee.

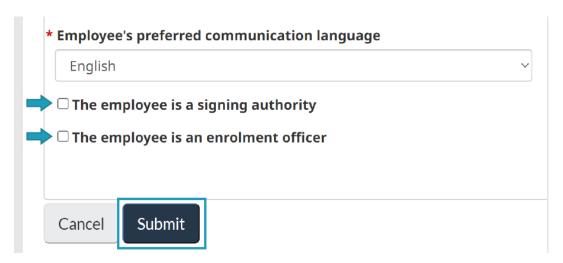
Go to the "Quick actions" column (far right). Click on the "pen and paper" symbol to edit the employee's details and roles.



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The "Edit employee" form will appear. At the bottom of the page, add or remove a checkmark next to the role you would like to add or modify.

Note: The pass office signing authority can assign only two roles within the pass office. The pass office administrator is the only person who can assign the role of pass office administrator.

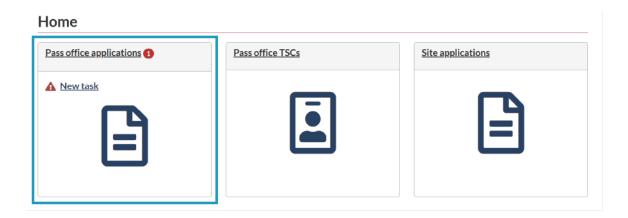


[&]quot;Submit" to confirm your updates.

Certify pass office application

When onboarded pass office employees complete their application, a notification by e-mail and on the TSS platform will ask you to certify it.

From the Home page, click on the "Pass office applications" tile.



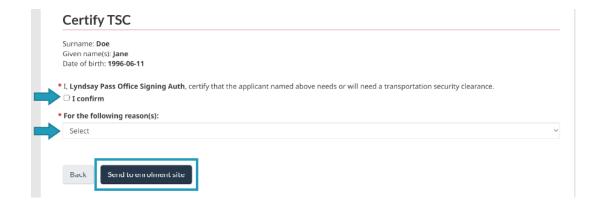
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Applications with an underlined "Action from pass office signing authority" status are ready to be certified. You can use the filter to only show applications with this status or use the search bar to find a specific employee.

To start the process, click on "Action from employer"



On the "Certify TSC" page, check the "I confirm" box and select the appropriate reason.

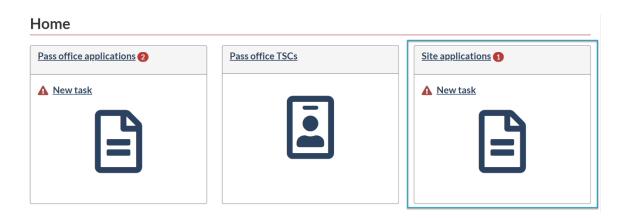


Click on 'Send to enrolment site" to complete the task.

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Unlock review application with a padlock

Enrolment site officers may contact you to unlock Review application. Click on the "Site applications" tile from the Home page.



Click on the padlock symbol of the application you want to unlock.



The message below will appear. Click on "Confirm" to unlock the application.



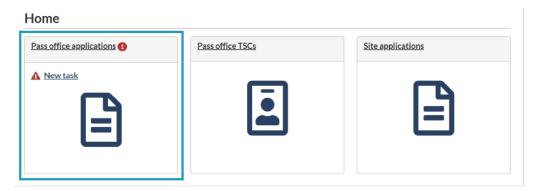
The enrolment site officer will then be able to review the application.

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Cancel application

Caution: Only cancel an application if employees no longer want to be employed by the company who's currently sponsoring them. Cancelling an application removes the sponsorship link between the employees and the sponsoring company and will prevent an applicant from continuing the application process. However, they can be invited to join another company and resume their application while being sponsored by that company.

To cancel an application, click on the "Pass Office applications" tile from the Home page.

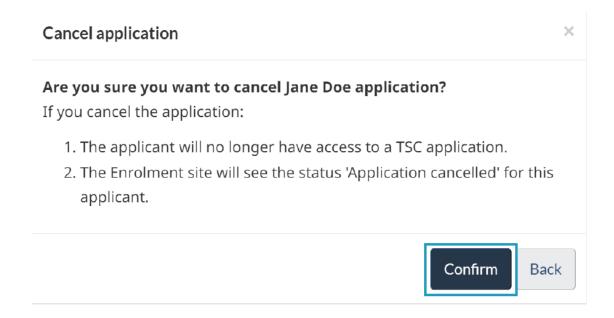


Select the employee's application that needs to be cancelled and click on the prohibited sign symbol in the "Quick actions" column. You can use the search bar to find a specific employee.



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The following window will appear:



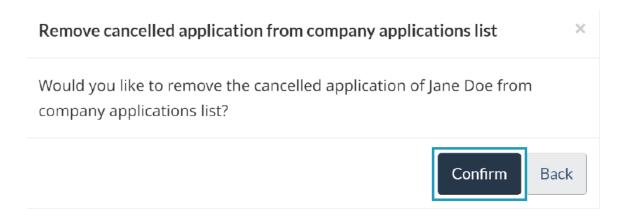
Click "confirm" to proceed with the cancellation.



You'll be directed to the "Pass Office applications" page.

From there, you will be able to remove the cancelled application from the list. Click on the "cross" symbol in the "Quick actions" column.

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Note: You are completely removing the applicant from the list when you remove the cancelled application from the company's list. The applicant will have to redo the application from the beginning if he/she wants to apply again.

Enrolment Site Officer

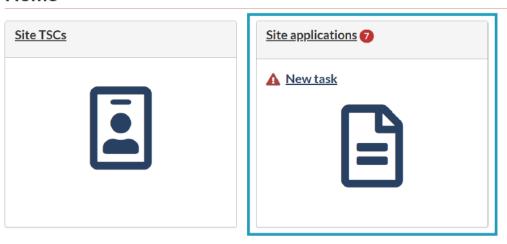
Below is the list of tasks related to your role and how to complete them.

- Review application
 - o Send appointment booking notification
 - Send modifications
- Review modifications
- Verification appointment
- Cancel applications
- Review application with a padlock
- How underage applicants are processed

Review application

From the Home page, click on the "Site applications" tile.

Home



Use the search bar to quickly find the employee.

In front of the employee's name, click on "Review application."

Site applications

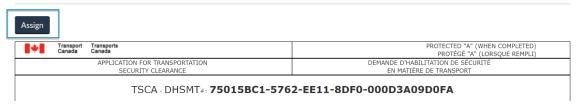


The PDF version of the application will be displayed. You can scroll over as you conduct your review.

Click on "Assign" to stop others from working on it. The application will be locked under your name.

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Review application



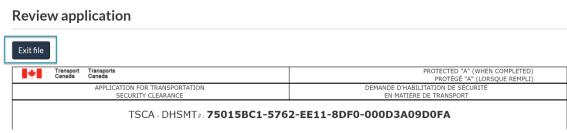
Supporting documents are included at the end of the application form.



The title of each document is displayed underneath it. The title is also displayed at the bottom of each page when a document has multiple pages.



If you must exit the application before you've completed your review, click on "Exit file" at the top. This will unlock the application and let others work on it.

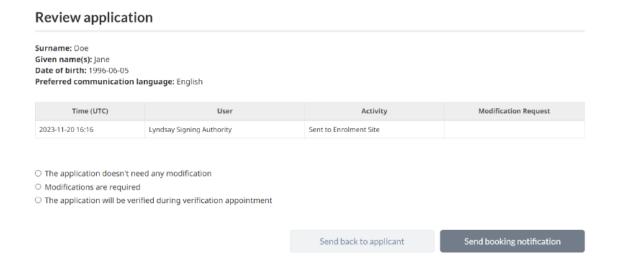


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Send appointment booking notification

When you reach the bottom of the application, you must select one of the three options below:

- "The application doesn't need any modification": check this box if the application is complete.
- "Modifications are required": check this box if the application is incomplete, contains errors or if the documents are insufficient or incorrect.
- "The application will be verified during verification appointment": check this box if the situation needs reviewing during the verification appointment.



If your selection allows you to send a booking notification, the button will be enabled. In this case, click on the "Send booking notification" button.



Applicants will receive an email and a notification in their TSS account with the procedure to follow for fingerprinting.

If you check the box "The application will be verified during verification appointment," a caution message will be displayed at the top of the page to inform the person carrying out the verification appointment.

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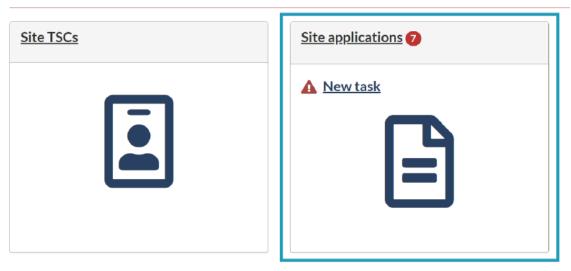
Caution message seen during the verification appointment:

⚠ This application has been marked for review during verification appointment. You must review carefully application details and supporting documents before signing this application.

Send modifications request

Click on the "Site applications" tile.

Home



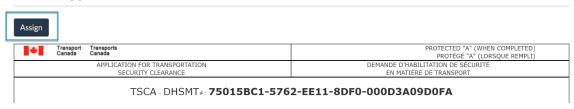
Click on "Review application" in the Application status column in front of the employee's name.



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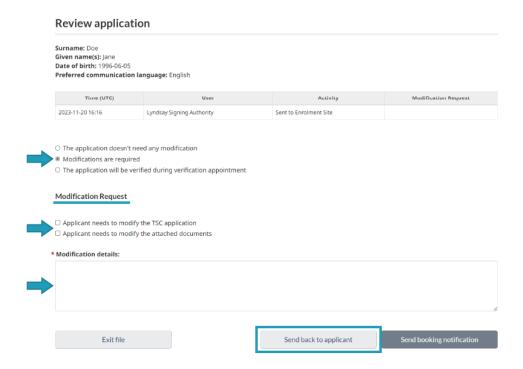
Click on "Assign" to stop others from working on it. The application will be locked under your name.

Review application



While reviewing an application, check "Modifications are required" at the bottom of the page if it is incomplete, it contains errors, or if the documents are insufficient or incorrect.

Then, select what the applicant must modify: their TSC application, their supporting documents, or both.



You must also add details to explain to the applicant exactly what they need to fix. **Consider the applicant's preferred communication language,** displayed above.

Click the "Send back to applicant" button when you are finished.

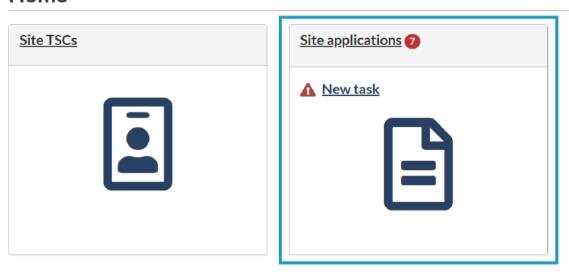
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Review modifications

When an applicant returns their application after a modification request, it will be displayed as "Review modification" in your site applications list.

You will see the tasks in the "Site applications" tile.

Home



Click on "Review modification."

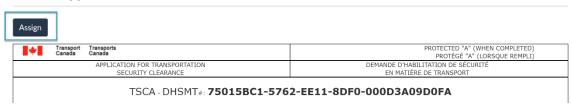
Site applications



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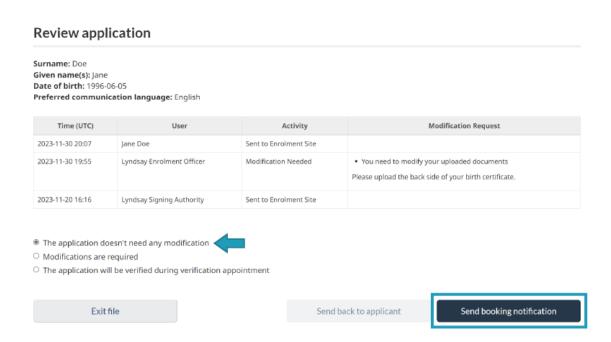
Click on "Assign" to stop others from working on it. The application will be locked under your name.

Review application



If the employee has made all the requested modifications, check the box "Application doesn't need any modification."

Note: If modifications are still needed, you can send another modification request to the applicant.



Click on "Send booking notification."

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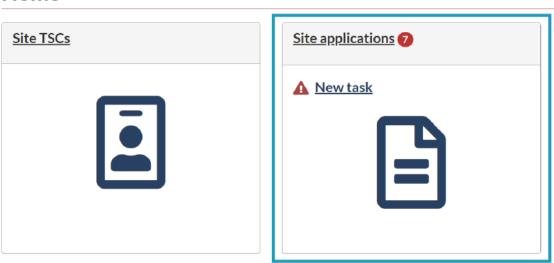
Verification appointment

Caution: Only sign if you are submitting fingerprints on the same day — whether through LiveScan or courier service.

If there is pre-clearance at your site and the employer indicated that the employee needs access to the pre-clearance area, you'll be prompted to sign to confirm this is true.

From your Home page, click on the "Site applications" tile.

Home



Use the filter to show only applications with the "Verification appointment" status or use the search bar to find a specific employee. Then, click on "Verification appointment" to open a file.

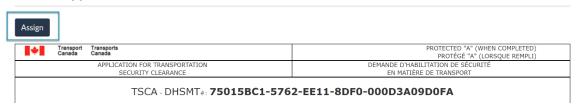
Site applications



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Click on "Assign" to stop others from working on it. The application will be locked under your name.

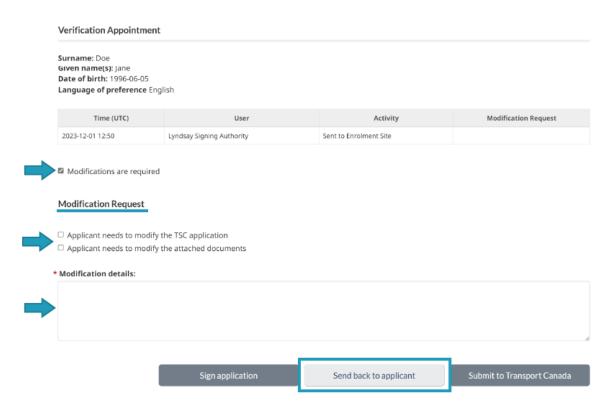
Review application



Proceed with the usual verifications, referring to the candidate's ID and supporting documents.

Scroll to the bottom of the page.

If you find that the application is incomplete or contains errors, check the "Modifications are required" box.

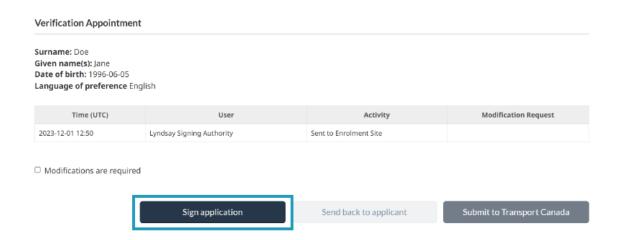


Then, select what the applicant must modify (their TSC application, their supporting documents, or both).

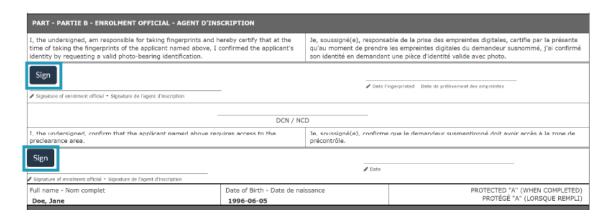
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You must also add details to explain to the applicant exactly what they need to fix. **Consider the applicant's preferred communication language,** displayed above. Click the "Send back to applicant" button when you are finished.

If the application is complete, click on "Sign application."



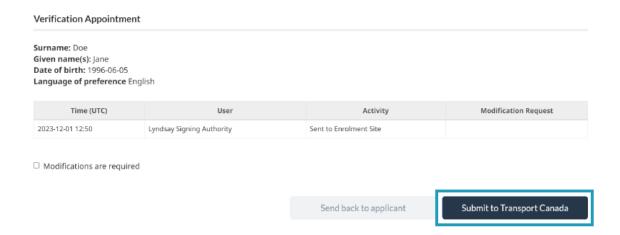
The platform will bring you to Part B of the application. You will be prompted to sign to confirm that you are responsible for taking the fingerprints and confirming the applicant's identity.



After you've placed your signature, the application will bring you back to the bottom of the page. The "Submit to Transport Canada" button will now be enabled.

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Click on "Submit to Transport Canada" to complete your task.

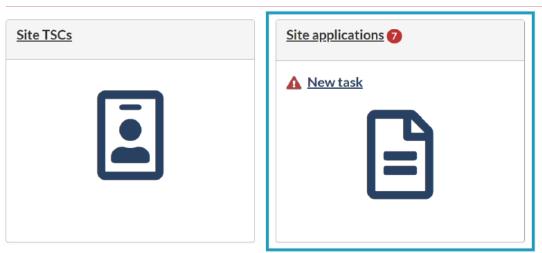


Cancel application

Caution: Only cancel an application if you no longer want to employ an applicant. Cancelling an application removes your sponsorship link to an employee and will prevent an applicant from continuing the application process under your sponsorship. However, the employee can be invited to join another company and resume his/her application while being sponsored by that company.

To cancel an application, click on the "Site applications" tile.

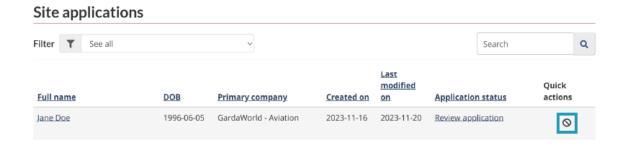
Home



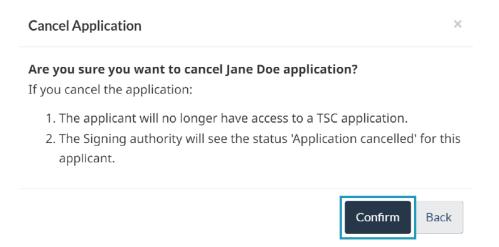
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Use the search bar to find the employee.

Click on "prohibited sign" symbol under the Quick Actions column.



The following window will appear:



Click on "Confirm" to cancel the application.

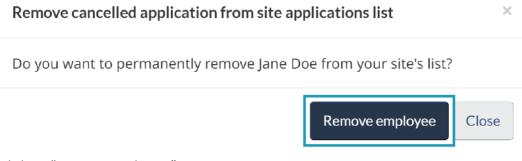
You'll be directed to the "Site applications" page.

Remove the cancelled application from the list by clicking on the "X" symbol in the "Quick actions" column.



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Note: You are completely removing the applicant from the list when you remove the cancelled application from the company's list. The applicant will have to redo the application from the beginning if he/she wants to apply again.



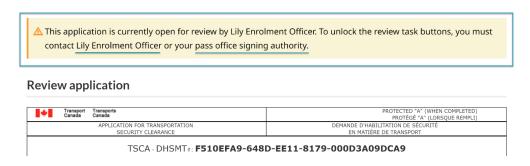
Click on "Remove employee."

Review application with a padlock

When someone is already working on an application, a padlock will appear next to it. You can still open it, but you won't be able to take any action



There'll be a warning message at the top of the application showing the name of the person who assigned it to her/himself.



To unlock the application, ask the person that is working on it to click on "Exit file" at the top of it. You can also ask your pass office signing authority.

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How underage applicants are processed

Applicants who are under the age of majority must get approval from their parents or legal guardian. Once an underage applicant completes their application, their parent or legal guardian will receive an e-mail containing a link to a secure online form. The parent or legal guardian will be able to review and approve their child's participation in the application process using a digital signature.

The applicant cannot send their application for employer certification without the approval signature of their parent or legal guardian.

Note: Since each province has its own age of majority, use the applicant's current residence address to determine if they are underage.

The Enrolment Site Officer will have to review the parent or legal guardian's digital signature on the application.

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